SAS® Profitability Management

This Road Map briefly describes the media contained in your SAS Profitability Management package and how to proceed to install the software.

Description of Your Packages

Your SAS Profitability Management software comes in as many as three installation kits. Each kit represents a distinct functional area of your SAS Profitability Management solution and should be installed on a separate machine:

- SAS Metadata Server
- SAS Profitability Management Server
- SAS Profitability Management Data Integration and BI Server

How to Proceed

Be sure to terminate all non-essential applications before proceeding with the installation of any CD. Disable any anti-virus software that may be running.

Step 1: Install and configure the installation kit containing SAS Metadata Server.

❑ To identify the installation kit that contains SAS Metadata Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Metadata Server kit.

❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the "Installation" section under "Installation Instructions – SAS Intelligence Platform." The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Metadata Server.

❑ If both the SAS Metadata Server and SAS Profitability Management SAS Server are listed on the label of the installation kit, locate the **SAS Profitability Management** CD in the media container(s) inside your installation kit. Insert the CD into your CD-ROM drive and follow the instructions that open to install the required software. If the SAS Metadata Server and the SAS Profitability Management SAS Server are on different servers, go to step 2.

Step 2: Install and configure the installation kit containing SAS Profitability Management Server.

Note: *If SAS Profitability Management Server was included in the SAS Metadata Server installation kit, skip to step 3. Otherwise, continue with this step.*

❑ To identify the installation kit that contains SAS Profitability Management Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Profitability Management Server kit.

❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the "Installation" section under "Installation Instructions – SAS Intelligence Platform." The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Profitability Management Server.

❑ Locate the **SAS Profitability Management** CD in the media container(s) inside your installation kit. Insert the CD into your CD-ROM drive and follow the instructions that open to install the required software.

Step 3: Install and configure the installation kit containing SAS Profitability Management Data Integration and BI Server.

> **Note:** *If SAS Profitability Management Data Integration and BI Server was included in the SAS Profitability Management SAS Server installation kit or the SAS Metadata Server installation, skip to step 4. Otherwise, continue with this step.*

❑ To identify the installation kit that contains SAS Profitability Management Data Integration and BI Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Profitability Management Data Integration and BI Server kit.

❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the "Installation" section under "Installation Instructions – SAS Intelligence Platform." The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Profitability Management Data Integration and BI Server.

Deploying the SAS Profitability Management Data Integration and BI Server will require a plan file, which contains information about the hosts that will participate in the system, the products that will be installed on each tier, and the configuration required for each host. This plan can be a standard plan, one that might be useful for any number of sites. It can also be a customized plan, one that is designed specifically for your site. For the SAS Profitability Management Data Integration and BI Server, we recommend that you work with a SAS representative to locate a sample plan from within the planning tool and customize it to fit your specific needs.

Step 4: Install Platform Suite for SAS.

If your software order includes Platform Suite for SAS, locate the *Installation Guide—Platform Suite for SAS* on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **Installation Guide--Platform Suite for SAS** in the "Installation" section under "Additional Installation Instructions." Follow the procedures in that document to install and configure your Platform Scheduling Server on the same machine where your SAS Profitability Management Data Integration and BI Server is installed.

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